

BIOGEOGRAPHY AND ORIGIN OF *SOLANUM ACAULE* BITTER

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The wild Andean potato species, *S. acaule* Bitter, has long been of interest to both the systematist and the horticulturalist because of its tetraploid chromosome number ($2n=48$; an amphidiploid fide Rybin 1929, 1933), and the fact that it grows at high elevations under climatic conditions which are unsuited for the cultivation of the common potato, *S. tuberosum* L. As this species is remarkably resistant to frost, it has been utilized by plant breeders in the development of several new varieties of the cultivated potato which are adapted for growth in northern regions.

However, the botanical origin of *S. acaule*, as well as its reproductive behavior and biogeography, remain as several aspects of its natural history which have not as yet been sufficiently explored, and which are in need of further study if the full potential of this species for varietal improvement purposes is to be realized. It is towards the partial fulfillment of these ends, therefore, that the following remarks have been directed.

ECO-GEOGRAPHIC CONSIDERATIONS.--*S. acaule* is a low, rosette-forming plant of the Peruvian-Bolivian altiplano and high mountain regions of northern Argentina. It is usually found between 3500 and 4500 meters, although individuals growing just below snow line at elevations of 5000 meters have been reported (Bukasov 1939). It occurs at elevations higher than that known for any other potato species. Its north-south extension is about 2700 km., occurring from the Department of Cajamarca, Peru, to the Andes of La Rioja, Argentina (Fig. 1).

As in the case of the many wild diploid species of *Solanum*, Section *Tuberarium* (cf. Correll 1962), which grow primarily in weedy or disturbed habitats throughout the Andes, the tetraploid *S. acaule* also grows along open roadsides, trails, and cultivated fields, as well as in and along the rock rubble of ancient Inca ruins. The natural habitats of this plant, however, are in the seasonally dry and windswept grasslands (or punas) of southern Peru and northern Bolivia. These high tableland communities are essentially devoid of the thorny bushes, large cacti, cliffs, rocks, and other natural features which, in other places, often serve to shelter and protect the wild species of this group from grazing animals. However, *S. acaule* not only tolerates but seems to prosper under conditions of



Fig. 1. Distribution of Solanum acaule.

heavy grazing. This behavior, an oddity in Section *Tuberarium*, is also shared by *S. megistacrolobum*, a rosette-forming diploid species with which it sometimes grows.

Plants of *S. acaule* are frequently found growing between clumps of *Stipa ichu* Kunth, one of the wire-leaved species of bunch grasses which are so common in the Andes. The spaces between these tussocks are frequently heavily grazed by llamas and alpacas, or by sheep, horses or cattle. And yet, little harm appears to be done to these plants by animals. Since the leaves of *S. acaule* are spread flat upon the ground, forming a rosette, they are cropped only with difficulty by the grazing animals (compare, in this case, the common dandelion, *Taraxacum officinale* Weber, a rosette-forming species notorious for its resistance to mowing). Similarly, the flowers, while occasionally grazed, are largely protected by their proximity to ground level. The stems and fruiting pedicels of this species, however, commonly elongate greatly at maturity, thus elevating the berries to a height where they can be more readily cropped by grazing animals.

The ability of this species to grow and prosper under conditions of heavy grazing would appear to be related to both its growth form and to its manner of seed dispersal. Abundant individuals of this species, for example, are commonly to be found in the vicinity of shepherd's huts (*chozas*) in the high Andes, as well as in the compacted, rocky soils of nearby fields and yards where sheep, llamas, and alpacas are herded for the night. The soil in these areas is covered with a layer of animal droppings, these usually containing the undigested and still viable seeds of a number of different plant species, including *S. acaule*. Later, when the seeds germinate, the rotting manure provides abundant fertilizer for the developing plantlets.

It is apparently not unusual for the seeds of certain plant species to be distributed in this manner. Rick (1961), for example, reports that the seeds of certain Galapagos varieties of the common tomato (*Lycopersicon esculentum* var. *minor*) are regularly dispersed from island to island as a result of the migratory wanderings of the giant tortoise, *Testudo elephantopus porteri*. The results of germination tests conducted on the seed recovered from the feces of these animals suggest that the mild digestive treatment they receive is an important factor in the breakage of the seed dormancy of these varieties. Without such treatment, less than 1% of the seeds of the tomato will germinate naturally, as opposed to 85% of seeds obtained from fecal matter.

Similar germination test-results have been reported by Harman and Keim (1934) for the seed of six different

species of weeds recovered from the manure of calves, horses, sheep, hogs and chickens; by Burton and Andrews (1948) for the seed of Bermuda grass fed to cattle; by Roessler (1936) for the seed of certain weed species digested by California linnets or finches; by H.G. Baker (in Rick 1961) for the seed of the African baobab and sausage trees collected from the dung of baboons; and by Rick (1961) for the seed of edible species of *Carica* and *Passiflora* eaten by human field workers in Ecuador!

Another line of evidence relating to the dispersal of the seed of *S. acaule* by means of grazing animals concerns the fruiting pedicels of this species. These, unlike those of any other species of this section, are non-articulated. Thus, the fruits normally remain firmly attached to the stem until they are cropped by grazing animals, and are not easily dislodged by birds, wind, or rain. This then, along with the factors related above, would tend to explain the frequent occurrence of this plant along roadsides, pathways, adobe walls, fields and water courses, as well as in village courtyards, plazas, and other places where grazing animals are occasionally herded.

The llama, which is the common beast of burden in the highlands of Peru and Bolivia, is mostly driven at a leisurely pace, in a herd, grazing as he goes. The seed and fruits of the plants that are eaten at the start of a journey, or along the way, may thus be contained in droppings spread along a 15 to 25 kilometer path by nightfall. As pointed out previously, the germinability of seed distributed in this manner is much improved as the result of the scarification of the seed coat through the action of intestinal enzymes and stomach acid.

Grazing animals, as seed dispersal agents, may occasionally introduce two or more closely related species into an open habitat where, if conditions are favorable, they hybridize. The Argentine triploid, *S. brucheri* Correll ($2n=36$), appears to have been formed in this manner. According to Brücher (1959), it is a naturally occurring hybrid between *S. acaule* ($2n=48$) and *S. megistacrolobum* ($2n=24$). Correll (1962) remarks that this plant frequently grows in dung deposited in the places where grazing animals congregate for the night. He cites specimens collected from sheep corrals, and from roadsides, rockwalls and yards of livestock ranches. *Solanum acaule* and *S. megistacrolobum* are also found in these same habitats and have been cited as occurring in the same localities as *S. brucheri* by Correll and Brücher (1959). These observations suggest that grazing animals may play a much more important role in the evolution of diverse new forms of *Solanum* than has been previously thought.

BREEDING BEHAVIOR.--In contrast to the wild diploid potato species of Peru, Bolivia, and Argentina, all of which are self-sterile and are thus obligate outcrossers, the tetraploid *S. acaule* is self-fertile and in the greenhouse, at least, self-pollinated. Self pollination in this species is facilitated by

the short non-exserted style and the spacial proximity of the stigma to the anther pores, as well as by the occasional development of cleistogamous flowers.

Although little is known with regard to the physiological mechanisms which underlie cleistogamy, certain environmental conditions would appear to favor this mode of reproduction. Thus, according to Davis and Heywood (1963), cleistogamy is of more frequent occurrence in plants which grow in high mountain regions as well as in the far north or far southerly reaches of the world. It is also common at low elevations in plants which have been exposed to prolonged wet weather, drought, cold, heat or deep shade, all conditions associated with a scarcity of insect pollinators. Cleistogamy may function as an aid in the survival of the species in such situations, and especially in cases where normal means of cross-pollination would be prevented.

The ability of *S. acaule* to thrive on the cold, seasonally dry high-altitude grasslands of Peru and Bolivia may be partly due to its predominantly autogamous breeding system, a condition which permits the development of many-seeded berries on plants which would otherwise have few or no insect pollinators, and hence few if any fertile, seed-containing fruits. In evolutionary terms, autogamy may be seen as important in that it favors the formation of genetically homozygous populations. A lack of variability may be advantageous in a uniform environment, as it permits a successful biotype to rapidly colonize its local area. Once a particularly well-adapted biotype of this species has become established, it is capable of maintaining its identity by means of seed obtained through selfing, as well as through vegetative means (i.e., propagation by stolon and tuber formation).

The breeding behavior of the diploid and obligate-outcrossing species most closely related to *S. acaule*, namely *S. canasense*, *S. brevicaule*, and *S. megistacrolobum*, contrasts markedly with that of this species. Although outcrossings within diploid populations may often result in a swarm of genotypically heterozygous seedlings, only few of these may be expected to be well-adapted to any particular habitat, or environment. This type of breeding system, of course, may be advantageous under certain ecological conditions, for it allows the species to adapt itself to changing environments or to colonize a diversity of habitats. Once successful genotypes are established, they may persist for many generations in a particular habitat through a combination of seed and vegetative reproduction. Thus, the diploid species exhibit much flexibility in breeding behavior. Significantly, it is this adaptability which promotes the formation of hybrid swarms between *S. megistacrolobum* and *S. canasense* in Peru and the former species and *S. brevicaule* (a close relative of *S. canasense*) in Bolivia. As pointed out elsewhere, these hybrid swarms frequently contain diploid segregates that are markedly similar in flower, leaf, and habit to *S. acaule* (cf. Ugent 1970-A).

CROSSABILITY OF *S. ACAULE*.--Two frost resistant cultivars grown in the Lake Titicaca region of Peru and Bolivia are known to be naturally occurring hybrids of *S. acaule* and *S. tuberosum*. According to Hawkes (1962), *S. x juzepczukii* ($2n=36$) is formed in crosses between *S. acaule* and *S. tuberosum* Group *Stenotomum* ($2n=24$), while *S. x curtilobum* ($2n=60$) arose from crosses between *S. x juzepczukii* and *S. tuberosum* Group *Andigena* ($2n=48$).

Although the above hybrids are partially sterile, introgression can often take place against strong reproductive barriers, as, for example, in the case of *S. x edinense* and the cultivated potatoes of Mexico (Ugent 1967), and various species of *Tradescantia* (Anderson & Hubricht 1938), *Helianthus* (Heiser 1951), and *Aegilops* (Pazy & Zohary 1965). Natural gene exchange between the hybrids of *S. acaule* and the cultivated potato populations of the Lake Titicaca basin may thus be responsible not only for the great variability of the cultivars grown in this region, but for their generally high frost tolerance as well.

As mentioned earlier, the Argentine triploid, *S. brucheri*, is formed in natural crosses of *S. acaule* with *S. megistacrolobum* (see Hawkes 1963, 1969). *S. acaule* has also been experimentally crossed with *S. megistacrolobum*, and with the two other species of concern to this study, *S. canasense* and *S. brevicaula* (Ross & Rowe 1972; Okada 1973; Hawkes 1969). Other species within its natural area which it also has been experimentally crossed with include *S. sanctae-rosae*, *S. sparsipilum*, *S. kurtzianum*, *S. tarijense*, *S. infundibuliforme*, *S. multidissectum* and *S. sogarandinum*. In addition, *S. acaule* has also been artificially crossed with the following species, none of which, however, are found within its natural range: *S. bulbocastanum*, *S. cardiophyllum*, *S. pinnatisectum*, *S. maglia*, and *S. chacoense*.

According to Hawkes (1969), some of the specimens cited by Correll (1962) as collections of *S. brucheri* may be mis-identified. These he has referred to as naturally occurring hybrids of *S. acaule* and *S. infundibuliforme*. Also, Hawkes reports the species *S. acaule* hybridizes naturally with *S. megistacrolobum* and *S. spegazzinii* in Argentina. Thus, on the whole it would appear that the plants of this section are all very closely related, and that differences in chromosome number are only a minor obstacle to further speciation.

As in the case of other polyploid pillar complexes (cf. Davis & Heywood 1963), crossing can take place here, at and between the various levels of ploidy, and the spontaneous doubling of the chromosome number of diploid hybrid forms is not totally unknown. Since *S. acaule* lacks close relatives at the tetraploid level, we must look toward the diploid species, notably *S. canasense*, *S. brevicaula*, *S. megistacrolobum*, and their hybrid segregates, for a possible origin.

VARIABILITY OF *S. ACAULE*.--The mature terminal leaflets of *S. acaule* are amongst the smallest of any known potato species, and are usually less than 5 cm long and 4 cm wide, and sometimes

as little as 0.5 cm long and 0.5 cm wide (Fig. 2). The size relationships between the terminal leaflets of tetraploid populations of *S. acaule* and diploid populations of *S. canasense*, *S. brevicaule* and *S. megistacrolobum* have been illustrated elsewhere (Ugent 1966). While some differences are found in the shape of the terminal leaflet of *S. acaule*, the general tendency is toward a broadly ovate-elliptic or suborbicular leaflet, much as occurs in hybrid diploid segregates of these taxa (Ugent 1970-A). The extreme sub-orbicular terminal leaflet condition of *S. acaule* may be employed as a useful character in distinguishing this species from similar appearing rosettes of *S. megistacrolobum*.

Populations of *S. acaule* vary considerably in pubescence, length and width of terminal leaflets, number of interjected leaflets and leaf length (Fig. 2). However, the low rosette habit, greatly abbreviated stem and peduncle, and the peculiar non-articulated pedicels (the place of articulation marked only by a ring of purple pigment) are features of this amphidiploid that are relatively constant. These features, plus the distinct chromosome number of *S. acaule*, induced the Russian taxonomists, Juzepczuk and Bukasov (1937), to segregate this single species as the series *Acaulia* of Sect. *Tuberarium*, a classification subsequently maintained by Hawkes (1944, 1956, 1963), Correll (1962) and Ochoa (1962).

Various populations of *S. acaule* vary in leaflet number from 5-13, with a mode of 9. The leaves of cultivated material of this species are distinctly more dissected, varying from 9 to 15 leaflets, with a mode of 13. A study of the scatter-diagrams in Fig. 2 also reveals that the leaves of cultivated material tend to be longer than wild plants, with narrower terminal leaflets and longer lateral leaflets. Noticeable variation is also found between wild and cultivated material with respect to the frequency of interjected leaflets. Although wild plants generally lack interjected leaflets, there may occasionally be 1 or 2, and rarely as many as 11. Cultivated material frequently has 4-10 interjected leaflets and occasionally as many as 17. It is of interest to note that the leaves of the closely related species, *S. canasense* and *S. brevicaule*, though generally more dissected than *S. acaule*, show nevertheless the same tendency for increased dissection under cultivation.

ORIGIN OF *S. ACAULE*.--The manner in which this species arose has long been a matter of conjecture. Both Hawkes (1947, 1963, 1969) and Correll (1962) believe this species to be the South American phytogeographic equivalent of *S. demissum*, a rosette-forming hexaploid ($2n=72$) of central Mexico and Guatemala. However, it is highly doubtful whether these species have had a true vicarious origin or whether they are even distantly related. The two species differ in a number of important morphological characters, have rather dissimilar patterns of

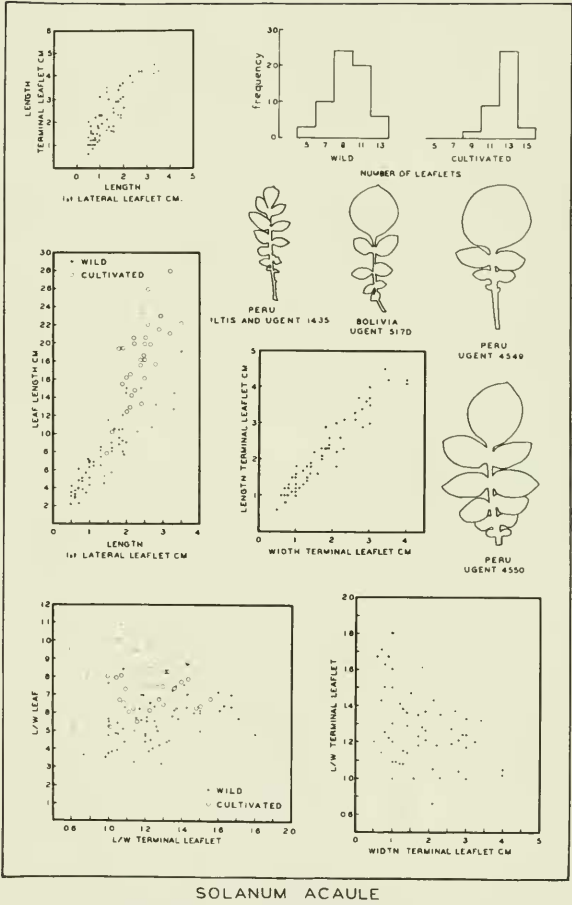


Fig. 2. Morphological variation in *Solanum acaule*.

variability, and do not seem to be closely allied either genetically or ecologically. The reason that authors concluded a relationship can be found in the rosette habit, small stature, and rotate flowers. However, the first two of these characteristics appear to be brought about by convergence. Löve (1954) advocates the use of the term "false vicariads," or "substitution taxa," to describe fully allopatric taxa, such as these, that are heteroploid, of independent origin, and only of superficial morphological similarity.

Bukasov (1960) suggests that series *Acaulia* is of recent polyploid origin and has evolved from South American diploid species. His conception of the phylogenetic affinities of the various potato series is given diagrammatically in the form of a "phylogenetic tree" based upon ploidy level, geography and morphology. In his diagram we find series *Acaulia* and series *Megistacroloba* diverging from a common point on or about the center of an "Andean group" branchlet. This radiates in turn from a forked stem bearing the label "South American branch." The various branches and branchlets are ultimately joined to a common base or stem, thus signifying the monophyletic origin for Sect. *Tuberarium*.

Bukasov's basic premise, Sect. *Tuberarium* as a natural group, can be here agreed to only with the revisions proposed by the present author in another study, especially in regard to the placement of the species in series *Juglandifolia* (see Ugent 1966). Nevertheless, one can not but agree that series *Acaulia* is closely related to series *Megistacroloba*, and especially to the type species *S. megistacrolobum*, the latter also a rosette-forming species and one which has similar distribution and habitat preferences as *S. acaule*. However, the maximum correlation of *acaule*-like characters are to be found in plants derived from natural crosses of *S. megistacrolobum* with *S. canasense*, or *S. megistacrolobum* with *S. brevicaule*.

Hybrid swarms between *S. megistacrolobum* and *S. canasense* or the very closely related (if not conspecific) *S. brevicaule* nearly always contain segregate forms that are remarkably similar to *S. acaule* in their acaulescent rosette habit, leaf shape and dissection, and broadly rotate flowers. These forms often differ from *S. acaule* only by being diploid, self-sterile, and in having articulated pedicels and slightly larger flowers.

From the study of such hybrid swarms it is suggested here that *S. acaule* may have originated in a complex multi-step process involving: a) hybridization between *S. megistacrolobum* and one or the other (or both) of the two species mentioned above; b) segregation of *acaule*-like forms; c) doubling of the chromosome number; and, d) differentiation as the result of genetic isolation, self-fertility, inbreeding and natural selection (cf. Ugent 1970-B).

Grazing animals probably facilitate the establishment of hybrid swarms between *S. megistacrolobum* and *S. canasense* in Peru or *S. brevicaule* in Bolivia by introducing their seed into dis-

turbed or artificial habitats. The variant forms which develop in these open habitats may be subject not only to the selective whims of their respective physical environments, but to the selective pressure of the grazing animals which aided in their original establishment as well.

Thus, in areas of intense grazing pressure, hybrid segregates with low rosette forms may persist by clonal propagation for an indefinite number of generations, and may accumulate in yearly numbers through repeated hybridizations and selections. In each successive generation there exists a possibility for the chance formation and fusion of two unreduced gametes, or amphidiploidy.

Once acquired, amphidiploidy may bring about rapid stabilization of acaulis-like characteristics, especially as this condition often results in increased self-fertility, inbreeding and genetic isolation from diploid populations.

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